

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11
	:
MOTORS LIQUIDATION COMPANY, <i>et al.</i>,	: Case No. 09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>,	:
	:
Debtors.	: (Jointly Administered)
	:
-----X	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Kimberly Gargan, being duly sworn, depose and state:

1. I am a Project Manager with The Garden City Group, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On April 15, 2011, at the direction of Weil, Gotshal & Manges LLP (“Weil Gotshal”), counsel for the Debtors, I caused a true and correct copy of the following document, annexed hereto as Exhibit A, to be served by first class mail on the parties identified on Exhibit B (Attorneys representing asbestos claimants) annexed hereto:

- Notice of Treatment of Class 5 Asbestos Personal Injury Claims.

3. On April 15, 2011, also at the direction of Weil Gotshal, I caused a true and correct copy of the following document, annexed hereto as Exhibit C, to be served by first class mail on the parties identified on Exhibit D (Individual asbestos claimants) annexed hereto:

- [Customized] Notice of Treatment of Class 5 Asbestos Personal Injury Claims.

Dated: April 18, 2011
Lake Success, New York

/s/ Kimberly Gargan
Kimberly Gargan

Sworn to before me this 18th day of April, 2011

/s/ Thomas Villani
Thomas Villani
Notary Public, State of New York
No. 01VI6096931
Qualified in Nassau County
Commission Expires: August 11, 2011

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:
f/k/a General Motors Corp., <i>et al.</i>	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case No.
09-50026 (REG)
(Jointly Administered)

NOTICE OF TREATMENT OF CLASS 5 ASBESTOS PERSONAL INJURY CLAIMS

PLEASE TAKE NOTICE THAT on March 29, 2011, the Bankruptcy Court for the Southern District of New York entered an order confirming the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (as it may be amended, supplemented, modified, and restated from time to time, the "**Plan**"),¹ of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors (collectively, the "**Debtors**"). On March 31, 2011 the Plan was substantially consummated.

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice on behalf of your clients who have asserted the claims set forth on Schedule 1 hereto against the Debtors. The Debtors have determined that these claims constitute Class 5 Asbestos Personal Injury Claims (as defined in the Plan). In accordance with the Plan, the reconciliation of the Class 5 Asbestos Personal Injury Claims asserted by your clients and any distribution that your clients might receive in connection with such claims will be managed and made by the Asbestos Trust (as defined in the Plan). Accordingly, the claims listed on Schedule 1 have not been

¹ A copy of the Plan and the order confirming the Plan can be found at www.motorsliquidationdocket.com.

classified by the Debtors as Class 3 General Unsecured Claims (as defined in the Plan) and your clients will not receive any distributions under the Plan as Class 3 General Unsecured Claims on account of the claims set forth on Schedule 1.

PLEASE TAKE FURTHER NOTICE THAT any inquiries regarding the classification of the claims on Schedule 1 and the treatment or allowance of Class 5 Asbestos

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Telecopier: (512) 478-6697
E-mail: kirkpwatson@gmail.com

Dated: New York, New York
April 5, 2011

Harvey R. Miller
Stephen Karotkin
Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP
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EXHIBIT C

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
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MOTORS LIQUIDATION COMPANY, et al., : **09-50026 (REG)**
f/k/a General Motors Corp., et al. :
:
Debtors. : **(Jointly Administered)**
:
-----X

NOTICE OF TREATMENT OF CLASS 5 ASBESTOS PERSONAL INJURY CLAIMS

Claimant Name	Date	Claim Number

PLEASE TAKE NOTICE THAT on March 29, 2011, the Bankruptcy Court for the Southern District of New York entered an order confirming the Debtors' Second Amended Joint Chapter 11 Plan, dated March 18, 2011 (as it may be amended, supplemented, modified, and restated from time to time, the "**Plan**"),¹ of Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors (collectively, the "**Debtors**"). On March 31, 2011 the Plan was substantially consummated.

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice because you have asserted the claim set forth above against the Debtors. The Debtors have determined that this claim constitutes a Class 5 Asbestos Personal Injury Claim (as defined in the Plan). In accordance with the Plan, the reconciliation of your Class 5 Asbestos Personal Injury Claim and any distribution that you might receive in connection with such claim will be

¹ A copy of the Plan and the order confirming the Plan can be found at www.motorsliquidationdocket.com.

managed and made by the Asbestos Trust (as defined in the Plan). Accordingly, the claim set forth above has not been classified by the Debtors as a Class 3 General Unsecured Claim (as defined in the Plan) and you will not receive any distribution under the Plan as a holder of a Class 3 General Unsecured Claim on account of the claim set forth above.

PLEASE TAKE FURTHER NOTICE THAT any inquiries regarding the treatment or allowance of Class 5 Asbestos Personal Injury Claims should be directed to:

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Dated: New York, New York
April 5, 2011

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